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May 16, 2005

Via Facsimile (310) 348-5114 & U.S. Mail

Paul J. Coony, Esq.
Chairman of the Board
8632 S. Sepulveda Blvd. #203
Los Angeles, CA 90045-4022

Dear Mr. Cooney,

I am a 1999 graduate from the University of West Los Angeles and I have recently learned of the serious trouble facing the university which culminated in an article in the Daily News. I have talked to several other graduates who have graduated over several different years and we are all concerned about the schools continued existence.

As you know the mission of the school has been one that has given many of us an opportunity for a legal education which we might have not otherwise had. It is important to myself and my fellow graduates that the mission continues and that we have a place to come back to.

Based on our concerns we have been able to obtain a letter of commitment for a revolving line of credit in the sum of One Million Dollars (\$1,000,000.00). Based on our limited knowledge of the finances, we believe that this amount should be adequate to sustain the university during the upcoming academic year. The letter of commitment has certain conditions and contingencies that have been place on it, due to limited information we have.

The one absolute condition is that the current President and Controller be terminated. We believe that the actions and/or inactions of these two individuals has brought the university to this point. We are prepared to immediately begin discussions and finalize a review of all records in order to be able to complete the funding by the beginning of the summer session in June 2005.

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I look forward to the opportunity to personally meet you and to further discuss our funding of the university. We are aware that time is of the essence and therefore we will make ourselves available whenever you deem it appropriate.

Very truly yours,

NASSIRZADEH & ASSOCIATES

A handwritten signature in black ink, appearing to read 'Edmond Nassirzadeh', written over a horizontal line.

Edmond Nassirzadeh

EN:dn

Enclosure: Letter from U.S. Funding

cc: Andrew Kopkin (Via e-mail & U.S. Mail)

Marc McCulloch (Via e-mail & U.S. Mail)